



# Anaplan

Driving a new age of  
connected planning

# Training Courses

Anaplan

Onsite, Instructor-Led Training is considered to be most effective, which involves human interaction, in-depth information sharing and a direct response to questions. Few educational opportunities are considered more valuable than meeting and interacting with our expert instructors with years of field experience to share.

**Foundation**  
Concepts  
101 online

**Developer**  
Intro  
102 course

**Developer**  
Intermediate  
201 course

**Implement**  
Agile  
online

# Course

101: Anaplan Foundations

Duration: 30 Mins

Type: Self-Study

Location: On Demand

Knowledge Level: Beginner

## Training Courses Overview

Course	Description	Method	Time
101: Foundations	Get up to speed on the Anaplan platform	On Demand	30 Mins
102: Introduction to Model Building	Learn about what Anaplan is, and gain a solid understanding by working with a pre-designed FP&A model.	On Demand / Instructor Led	3 days
201: Intermediate Model Building	You must complete 101 and 102 before taking this course.	On Demand / Instructor Led	1 day
Agile Implementation Suite: 140: Agile SCORM package 341: Agile in Action package 342: Agile Implementation package	Learn implementation best practices using Anaplan Agile Methodology.	On Demand	3 hours

### Anaplan – 101: Foundations (30 Minutes)

**Summary:** Get up to speed on the Anaplan platform. While this is not intended to be a deep-dive into building models and is general information not specific to your Anaplan build, this will give you a good overview of Anaplan and what it does.

**Objectives:** By the end of this class, you'll understand:

- Who Anaplan is
- What the Anaplan platform is
- What Anaplan means to your role and others within your company
- Basic Anaplan navigation and terms

# Course

## 102: Anaplan Introduction to Model Building Course

Duration: 3 Days

Type: Instructor Led

Location: On-Site

Knowledge Level: Beginner

### Anaplan – 102 Introduction to Model Building (3 Days)

**Summary:** In this class, you'll learn about what Anaplan is, and gain a solid understanding of what Anaplan offers by working with a pre-designed Financial Planning & Analysis (FP&A) model. You'll learn about the basic building blocks of Anaplan, the App Hub, and how to access, use, and design basic models. Upon successful completion of this class, you'll be a certified Official Anaplanner!

**Objectives:** By the end of this class you should be able to:

- Explain the purposes and function of Anaplan and App Hub
- Identify the basic building blocks of Anaplan
- Demonstrate how to access and use basic model building features
- Explain design principles & translate model schema into a model
- Manually import data into modules and lists
- Use Blueprint view to add formatting and functionality to data
- Create basic formulas within individual models & across other models
- Create and design dashboards
- Set model access

# Course

## 201: Anaplan Intermediate Model Building Course

Duration: 1 Day

Type: Instructor Led

Location: On-Site

Knowledge Level: Intermediate

### Anaplan – 201 Intermediate Model Building (1 Day)

**Summary:** Intermediate Model Building extends your knowledge and understanding of Anaplan including top down planning, conditional formatting, break-back and bulk data copy.

**Preparation:** Before taking this course, you must successfully complete 101: Foundations and 102: Introduction to Model Building.

**Objectives:** By the end of this course you should be able to:

- Use model-building vocabulary as it relates to Anaplan
- Understand and use the various types of lists in Anaplan
- Read Model Maps and understand how data flows through an Anaplan model
- Build models and dashboards to address bottom-up and top-down planning processes

# Course

Anaplan Agile Implementation  
140: Agile and Anaplan (45 Mins)  
341: Agile in Action (60 Mins)  
342: Agile Implementation (40 Mins)

Duration: 45 Mins

Type: Self study

Location: On-Demand

Knowledge Level: Beginner

## Anaplan Agile Implementation – (45 Mins)

### 140 Agile and Anaplan

**Summary:** This training provides the background you need to fully understand the Agile process - what it is; how it works; who's involved; and why it works. The first part of the training is about the type of Agile Methodology used by Anaplan, the Scrum version of Agile. The second part of the training is all about Anaplan's specific processes using Scrum as the framework for how an implementation is completed.

**Objectives:** By the end of this class, you'll be able to:

- Provide an overview of Agile
- Explain the advantages of Agile vs. waterfall
- Outline how Anaplan implementations use Agile
- Explain the importance of the different Agile components
- Define the roles and expectations in the Agile process as it applies to Anaplan

# Course

Anaplan Agile Implementation

140: Agile and Anaplan

341: Agile in Action

342: Agile Implementation

Duration: 2 Hours

Type: Self study

Location: On-Demand (Video)

Knowledge Level: Beginner

## Anaplan Agile Implementation

### 341 Agile in Action (1 hour)

**Summary:** Discover how Anaplan specifically uses the Agile Scrum methodology. This module is the next step for learners wanting to know how to run or be a part of an Anaplan agile implementation.

**Objectives:** By the end of this class, you'll be able to:

- Explain how the Agile process works in an Anaplan implementation
- Identify the goals, outcomes and next steps for a project kick-off meeting (PKO)
- Identify the challenges of model building during an implementation
- Identify testable success criteria in a User Story
- Build acceptable user stories and identify how they translate to an Anaplan model

### 342: Agile Implementation App (40 Mins Video)

**Summary:** Anaplan app to help estimate, manage, and run agile implementations. Get a tour straight from one of its creators in this video.

**Objectives:** By the end of this class, you'll be able to:

Obtain the app, Set up the various lists and drivers for a project, Scope the project and use the calendar feature, Estimate workspace size, Assign responsibilities, Review planning requirements, Input, modify, and report progress on user stories, Plan sprints, Use the agile storyboard, Record daily scrum notes, Input, review, and report time tracking

## Contact

ICit Business Intelligence

## About ICit

Established in 1999, ICit is a leading expert in financial and operational performance management solutions.

ICit is focused on delivering value and benefit to Anaplan customers through training, mentoring and support.

Ready to book a course?

**please contact us**



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